



GIVING BACK

We believe there is perhaps no better way to express your gratitude than giving back. Greer and Lisa both have a long history of donating to local causes such as the Community Theatre of Greensboro and First Presbyterian Church Greensboro; they've even helped pick up trash in Greensboro with Greensboro Beautiful.

DONATIONS AND YOUR TAXES

Donations are a great way to give back to your community and causes that are important to you. These contributions qualify you for a tax break. If you have questions, you can ask our in-house tax advisor, Naomi Avery. Email her at: naomi_avery@libertytax.com

QCD'S AND YOUR RMD

Some retirement plan accounts have annual "Required Minimum Distributions". Many individuals prefer to use their RMD's to make a "Qualified Charitable Distribution" (or QCD) as a way to give back and avoid paying unnecessary taxes. While RMD's don't typically start until you're 73 years old, you can start making QCD's as soon as you're 70.5 years old.

“We can't help everyone, but everyone can help someone.”
-unknown

HAPPY BEGINNINGS!

Lisa's twin sister, Michelle, recently got married! Greer and Lisa were able to fly to New York and celebrate with them. Here are some highlights!



QUALIFIED CHARITIES

Qualified charities are recognized by the IRS as eligible to receive tax-deductible donations. These organizations are commonly known as 501(c)(3) organizations, and can provide you with a record of your contribution(s) for your tax deduction claims. Some of the charities our branch contributes to include:

- Habitat for Humanity
- Tunnel to Towers
- Mossy Earth
- Planet Wild
- St. Jude
- United Way
- American Red Cross
- Transitions Life Hospice

