



OVER THE RAINBOW

We had the privilege of sponsoring the Community Theatre of Greensboro's 30th Annual performance of the Wizard of Oz. Thank you to everyone who came out to support our local arts!



Greer's played the Cowardly Lion in 3 of CTG's Wizard of Oz productions!

Scan this QR Code to Donate to CTG

ADMIT ONE

SPOTTING SCAMS

This holiday season, make sure to **check your card statements regularly** and be cautious as you shop. Verify the websites you visit are trustworthy by confirming the URL, looking for trademarks and branding, and company registration. **Remember: if it sounds too good to be true, it probably is!**

If you think you've been scammed, contact your card provider as soon as possible so you can dispute the transaction. For more tips, check out our September Newsletter!

Mark Your Calendars –
Santa Claus
is Coming to Town!

take pictures with Santa &
share the magic

December 12, 2025 | 5:00 - 7:00 PM

donate unwrapped, unused toys
during business hours, starting today!

in partnership with



YOUR YEAR IN REVIEW

December is a great time to **reflect on your personal and financial goals**, and ensure that your choices are in line with your vision. Here's a list of questions to help you evaluate your progress:

- What was my **biggest goal** this year, for which I had to financially plan/prepare?
- What was **1 financial success** I had this year?
- What was **1 financial stressor** I experienced? How did I respond to it?
- What were **3 things I did** this year that helped me **feel more financially secure**?
- What could I have **done differently** (if anything) to help me feel more financially secure?
- Did I meet **my savings goal** for this year?
- Did I **inform my financial advisor of any changes** to my income, expenses, etc.?

Once you've reviewed your year, you can start making goals and plans to **improve for next year**. Here are some questions to help you get started:

- What's my main goal I want to achieve next year? Are there any financial markers I need to hit to **make that goal a reality**?
- What is my biggest financial stressor? Who can I contact and/or what can I do to **minimize it**?
- What's a small change I can make to **increase my monthly savings**?
- Are there any other adjustments I can make to my budget to **be more in line with my goals**?

We know that financial literacy and empowerment are a lifelong journey—but it begins with today, this week, this month, and this year. **Our team is here to help!** If you have any questions, want assistance with your taxes, or are considering adjustments to your financial plan, *please contact us*. We'd love to hear from you!

