KINGSVIEW PARTNERS

ESTATE PLANNING 101

STEP 6 OF 7

What is a HIPAA Authorization?

The privacy lock on your medical information.

Without your permission, your doctor can't discuss your medical condition with anyone – not even your spouse, adult children, or best friend. A HIPAA Authorization lets you decide who can access that information.

What It Allows

Your chosen people can talk with your doctors, review medical records, see test results, and stay informed during an emergency.

Without It

Your family may hear only, "I'm sorry, I can't discuss patients condition." Even close relatives can be shut out.

With It

The doctor can explain what's going on – removing one source of stress during an already difficult moment.

Two documents, two very different jobs

HIPAA AUTHORIZATION

- Gets the information
- Lets your people access records and speak with providers

HEALTHCARE POWER OF ATTORNEY

- Makes the decisions
- Lets your agent act if you're incapacitated

THE TAKEAWAY

HIPAA may be the most exciting document in your estate plan, but it can save your family real stress during an already difficult time.

For educational purposes only and not legal advice. Consult a qualified estate planning attorney for guidance on your specific situation.

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